



# FIRST CANADIAN GRAPHITE FACT SHEET 2026

## MISSION STATEMENT

First Canadian Graphite is focused on becoming North America's leading producer of graphite.



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TSX.V FCI | OTC: GBMIF

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1. District-Scale Graphite Project totalling 16,704 ha (167.04 km<sup>2</sup>); the largest claimholder in the Tétépisca region, Quebec, Canada.
2. 2026 Activity: Helicopter-borne geophysical surveys, drilling and exploration, environmental assessment and initiating a PEA
3. NI 43-101 resource averaging ~17% Cg with 3.2 Mt indicated & inferred graphite (Updating in 2026).
4. High-grade large and jumbo flake graphite, among the highest quality globally
5. Adjacent to a \$3.6B NPV graphite project, confirming district-scale potential
6. Excellent infrastructure: road access, nearby deep-sea ports, grid power
7. Mining-friendly Québec jurisdiction
8. Expanded drill program scheduled for late spring (2026) for resource expansion.

## NI 43-101 Drill Results

Multiple intersections show graphite grades over 30%, with an average of around 17%, making this one of the highest grade 43-101 graphite resources in the world.

### In-Pit Resource at Lac Gueret South (Berkwood Graphite Project) (Rounded Numbers)

Current Resources (as of June 17th, 2019)

Minerals Resource Category	Tonnage (Mt)	Grade (%CGR)	Cgr (t)	Cut off
Indicated	1.76	17.0	299,200	6.81%
Inferred	1.53	16.4	250,200	6.81%



## Berkwood Graphite District

District-scale graphite project in Northern Québec covering 16,542 ha (165.4 km<sup>2</sup>), making FCI the largest claim holder in the Tétépisca region.

Less than 10% of the land package drilled and \$10 million spent, the project has already outlined a 3.2 Mt NI 43-101 indicated and inferred graphite resource. Substantial expansion upside.

The property shares claim boundaries with Nouveau Monde Graphite's \$3.6B NPV Uatnam Graphite Project, highlighting strong district-scale potential.

### Our Graphite = High End Quality

- **Natural:** Better conductivity than synthetic material High Grade: 17% average grade
- **Large/Jumbo Flake:** Has the highest conductivity as it is the most dense High Conductivity
- **Superior Crystallinity:** Improves the life of batteries
- **Easily Expandable:** Increases uses and value per tonne.



Shares Outstanding

44,691,900

Options

2,560,300

Warrants

27,833,693

Fully diluted

75,085,893

TSX-V: FCI  
OTC: GBMIF