



FIRST CANADIAN GRAPHITE FACT SHEET 2026

MISSION STATEMENT

First Canadian Graphite is focused on becoming one of North America's leading producers of graphite as a critical mineral.



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TSX.V FCI | OTC: GRAPF

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1. District-Scale Graphite Project totalling 16,704 ha (167.04 km²); the largest claimholder in the Tétépisca region, Quebec, Canada.
2. 2026 Activity: Helicopter-borne geophysical surveys, drilling and exploration, environmental assessment and initiating a PEA
3. Zone 1 hosts an NI 43-101 resource of 1.76 Mt Indicated at 17% Cg and 1.53 Mt Inferred at 16.4% Cg.
4. High-grade large and jumbo flake graphite, among the highest quality globally
5. Adjacent to a \$3.6B NPV graphite project, confirming district-scale potential
6. Excellent infrastructure: road access, nearby deep-sea ports, grid power
7. Mining-friendly Québec jurisdiction
8. Expanded drill program scheduled for late spring (2026) for resource expansion.

NI 43-101 Drill Results

Multiple intersections show graphite grades over 30%, with an average of around 17%, making this one of the highest grade 43-101 graphite resources in the world.

In-Pit Resource at Lac Gueret South (Berkwood Graphite Project) (Rounded Numbers)

Current Resources (as of June 17th, 2019)

Minerals Resource Category	Tonnage (Mt)	Grade (%CGR)	Cgr (t)	Cut off
Indicated	1.76	17.0	299,200	6.81%
Inferred	1.53	16.4	250,200	6.81%

2022 Supply \vee 2035 Demand

Average Mine/Plant Size

No. of Mines/Plants Needed

Natural Graphite



97

Berkwood Graphite District

District-scale graphite project in Northern Québec covering 16,704 ha (167.04 km²), making FCI one of the largest claim holders in the Tétépisca region.

Zone 1 NI 43-101 of 1.76 million tonnes indicated at 17% Cg plus an additional 1.53 million tonnes inferred (16.4% Cg). The property has multiple other anomalies with outcropping graphite that host excellent upside potential.

The property shares claim boundaries with Nouveau Monde Graphite's \$3.6B NPV Uatnam Graphite Project, highlighting strong district-scale potential.

Our Graphite = High End Quality

- **Natural:** Better conductivity than synthetic material High Grade: 17% average grade
- **Large/Jumbo Flake:** Has the highest conductivity as it is the most dense High Conductivity
- **Superior Crystallinity:** Improves the life of batteries
- **Easily Expandable:** Increases uses and value per tonne.



TSX-V: FCI
OTC: GBMIF

Shares Outstanding	44,768,900
Options	2,560,300
Warrants	27,616,693
Fully diluted	74,945,893