



 **FC graphite**
TSX.V FCI | OTC: GRAPF

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Qualified Person: Antoine Fournier (P.Geo) is a Qualified Person (“QP”) as defined by National Instrument 43-101 guidelines, and he has reviewed and approved the technical content of this presentation.

Why Should You Care?

1. One of the top 5-10% of graphite projects in the world
2. Grade and Composition among the highest globally
3. Best mining jurisdiction
4. Experienced management team and Board with skin in the game
5. Goals: 10x the resource and move to production ASAP
6. Significant catalysts in the next 6-12 months that are fully funded
7. Low \$20 million market cap with multi-billion dollar potential

Why FC Graphite?

1. District– Scale Graphite Project:

- Project totalling 16,704 ha (167.04km²)
- One of the largest claimholders in Télecisca Region, Quebec, Canada

2. Zone 1:

- Hosts an **NI 43- 101 resource of 1.76 Mt indicated at 17% Cg and 1.53Mt Inferred at 16.4% Cg** (Updating in 2026) – (additional zones to explore)

3. Grade:

- High grade **large and jumbo flake** graphite
- Among the highest quality globally

4. Location and Infrastructure:

- Adjacent to **Nouveau Monde Graphite's 3.6B NPV Uatnan project**, confirming district scale potential
- Mining- Friendly - Quebec jurisdiction
- Road access - nearby deep-sea ports and grid power

5. 2026 Activity:

- Helicopter-borne geophysical surveys completed
- Exploration program scheduled for Summer and design of Fall drill program
- Initiating environmental study

6. 2027/2028:

- Increase resource to 30 Mt+
- Complete PEA and move toward small scale concentrate production.

Meet the team



John LaGourgue
CEO



Antoine Fournier
VP of Exploration



Scott Kelly
CFO



Shelley McDonald
Corporate Secretary

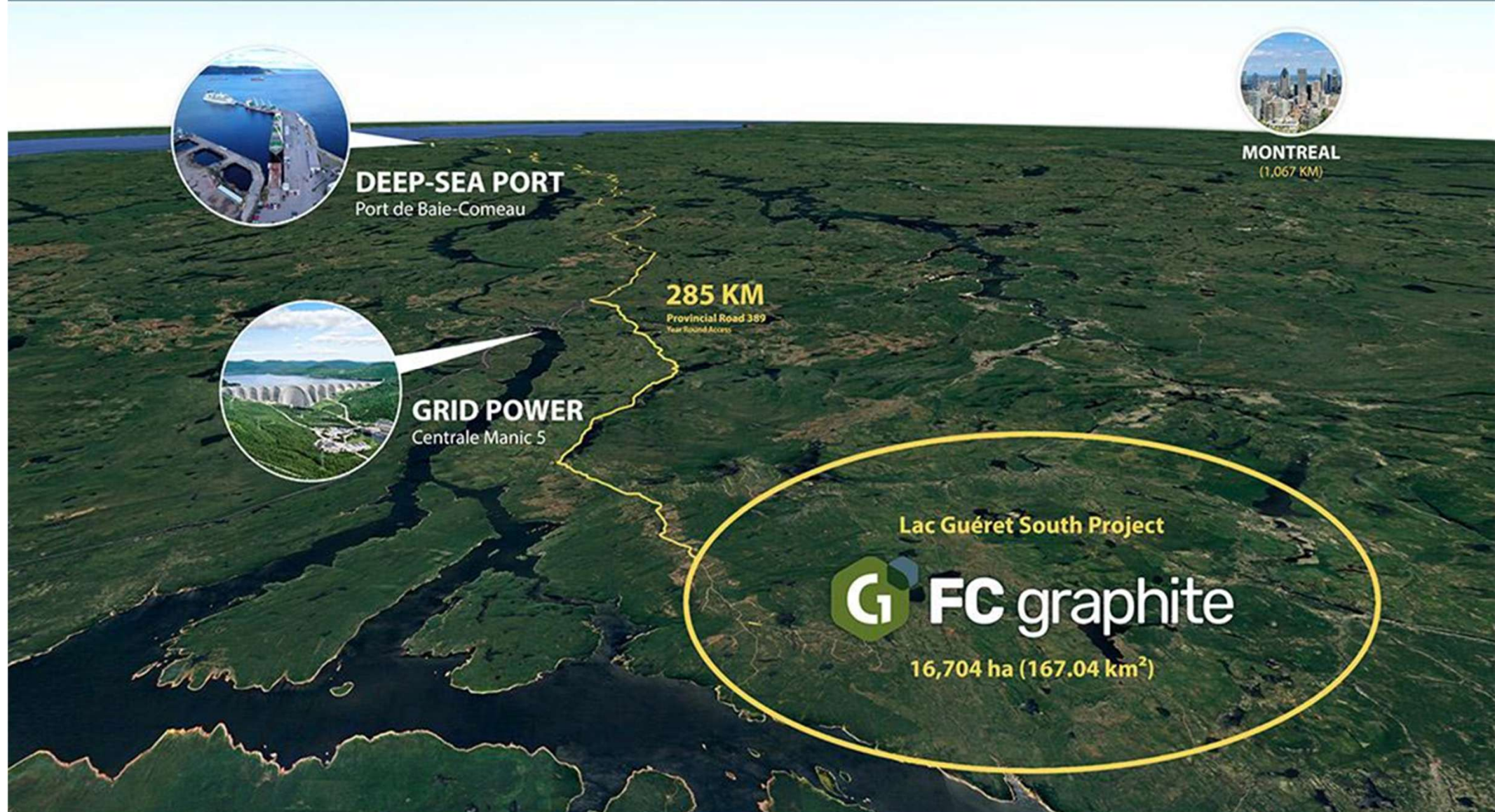
Capitalization Structure



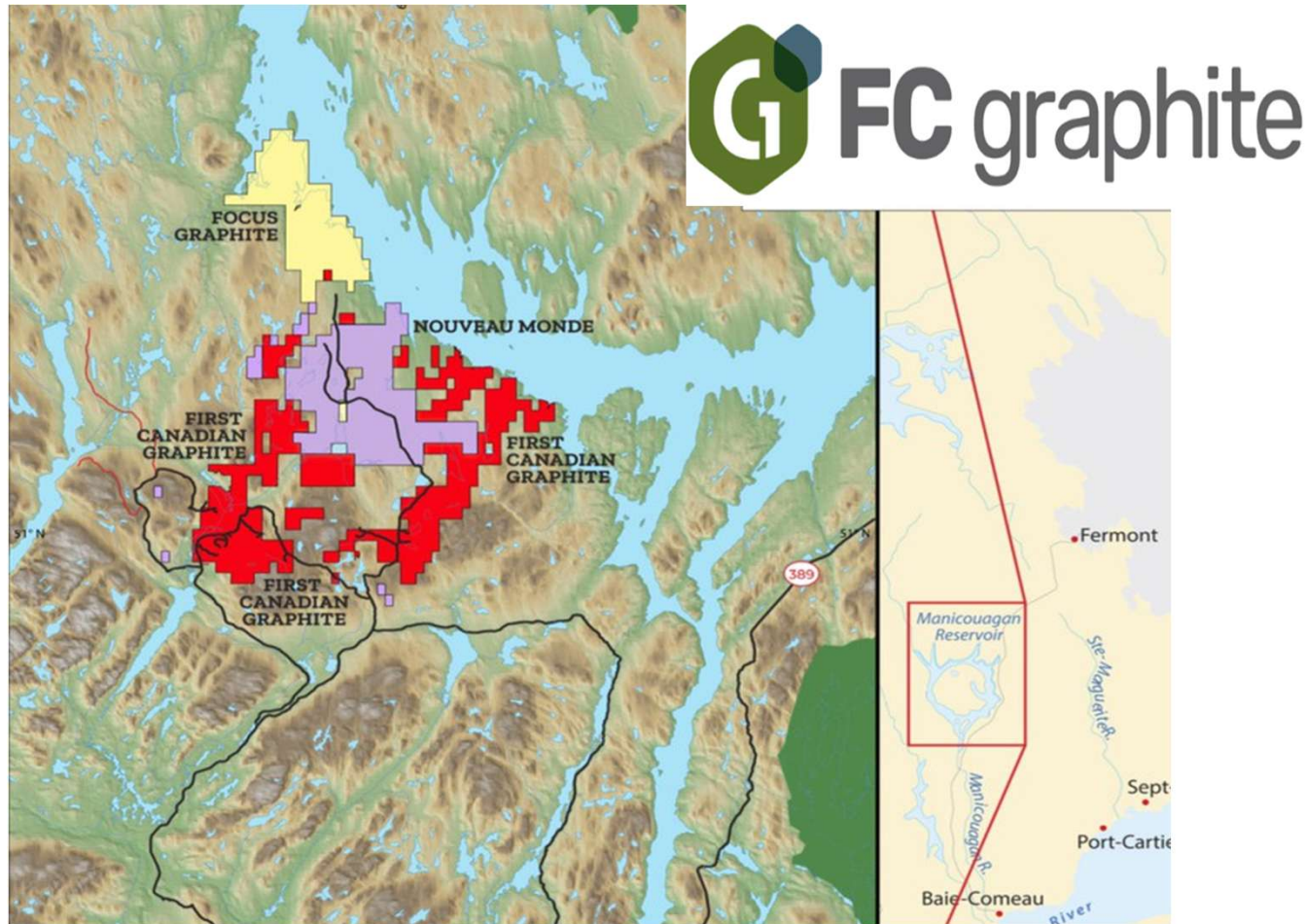
FC Graphite As of June 2026	TSX- V: FCI OTCQB: GRAPF
Shares Outstanding	45,264,614
Warrants Outstanding	27,202,279
Options	1,800,000
Total Shares Outstanding, Fully Diluted	74,266,893
Market Capitalization	\$20.4 M C\$

- Insider Ownership ~20%

THE NEXT CHAPTER IN QUÉBEC'S GRAPHITE DISTRICT

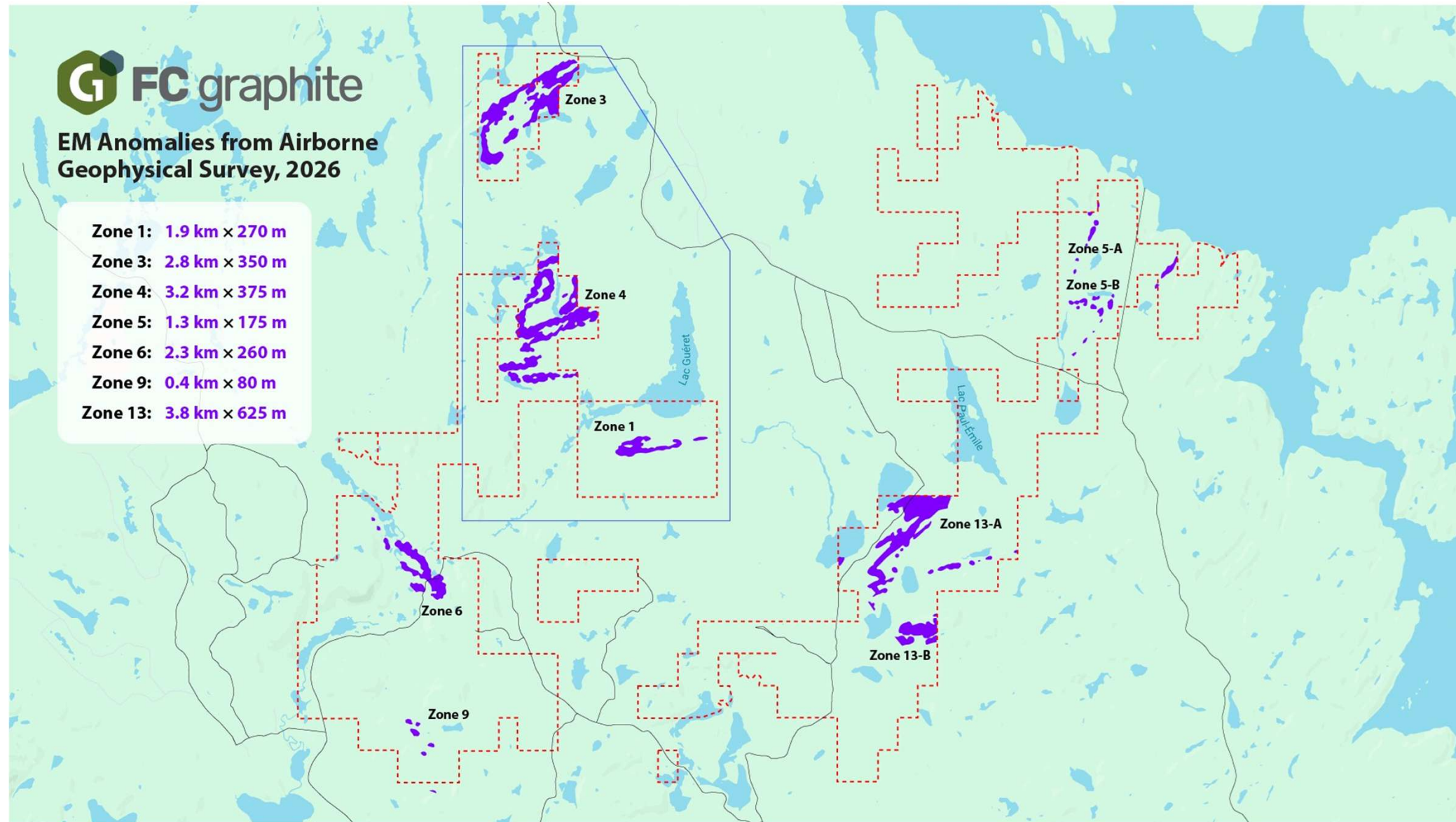


Lac Guéret South Project



- ✓ Borders Nouveau Monde Graphite's Uatnan graphite project in Southwest Manicouagan reservoir area
- ✓ 234 km NNW of Baie-Comeau in the Côte-Nord administrative region of Quebec on the Nitassinan (ancestral territory) of the Pessamit Innu
- ✓ Host to several anomalies with surface graphite samples – strong exploration potential
- ✓ Substantial exploration opportunities remaining with total investments to date exceeding \$10 million
- ✓ The Company possesses sufficient funding to further advance this project throughout 2026

Lac Guéret South



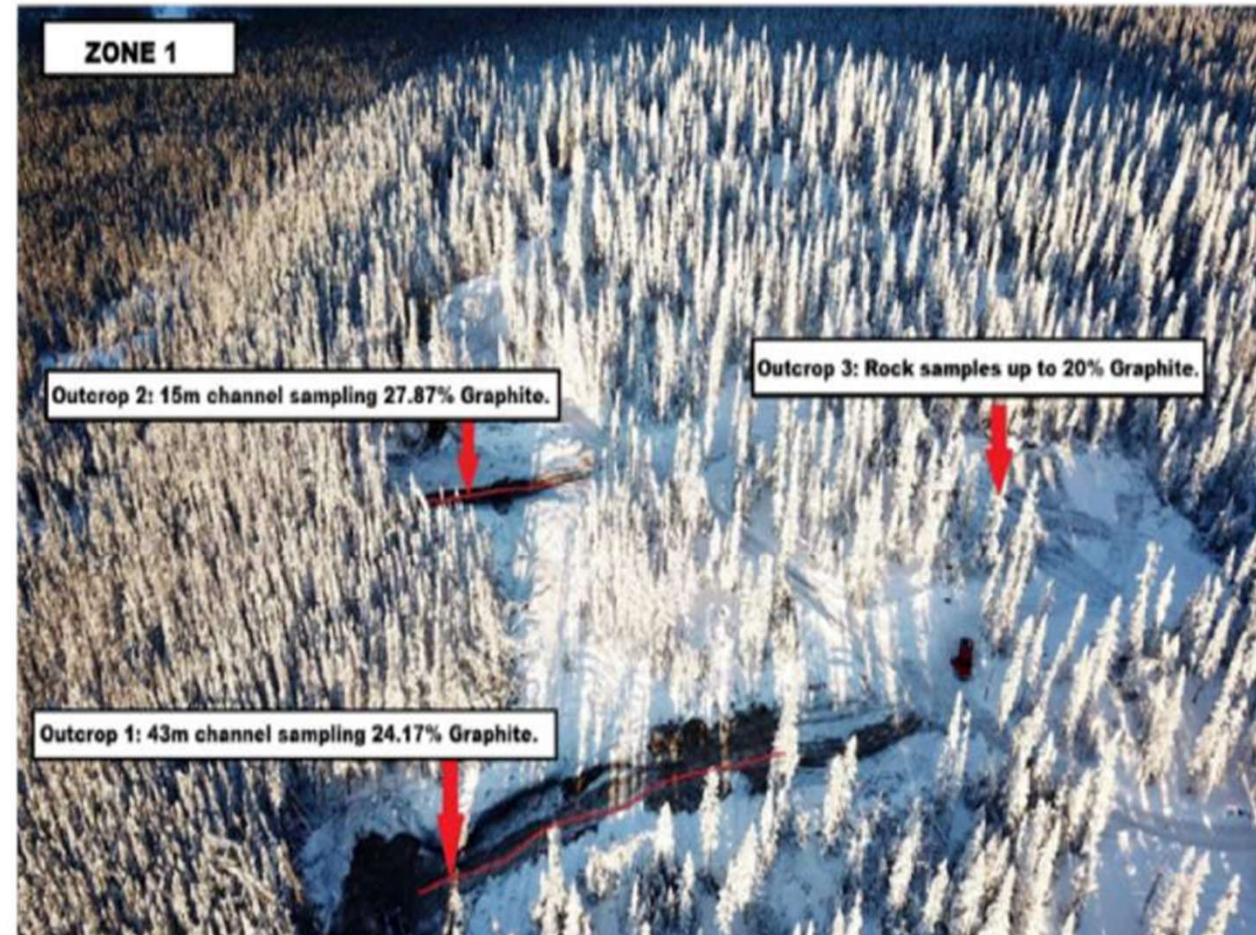
Numerous Graphite Outcrops



Zone 1: Outcropping Graphite at surface



Zone 1: Channel sampling Graphite at surface 20% grade.



Zone 1: At surface graphite outcrops

Current and Future Plans

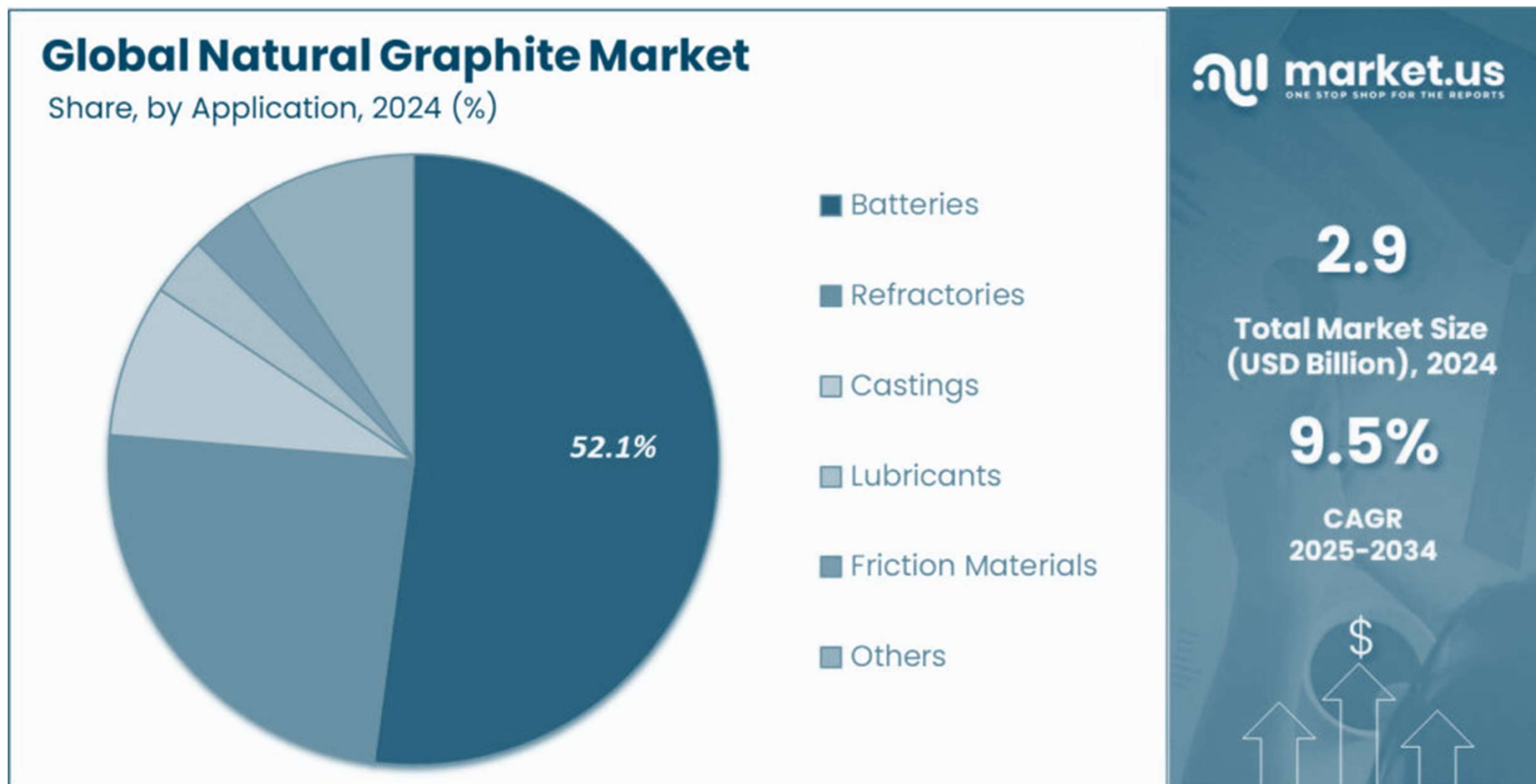
Current Status:

- Airborne electromagnetic (EM) surveys confirmed seven major zones of interest: Zone 1, 3, 4, 5, 6, 9 and 13
- Zone 1 NI 43-101 of 1.76 million tonnes indicated at 17% Cg plus an additional 1.53 million tonnes inferred (16.4% Cg)
- Some of the highest grades of graphite carbon in the world

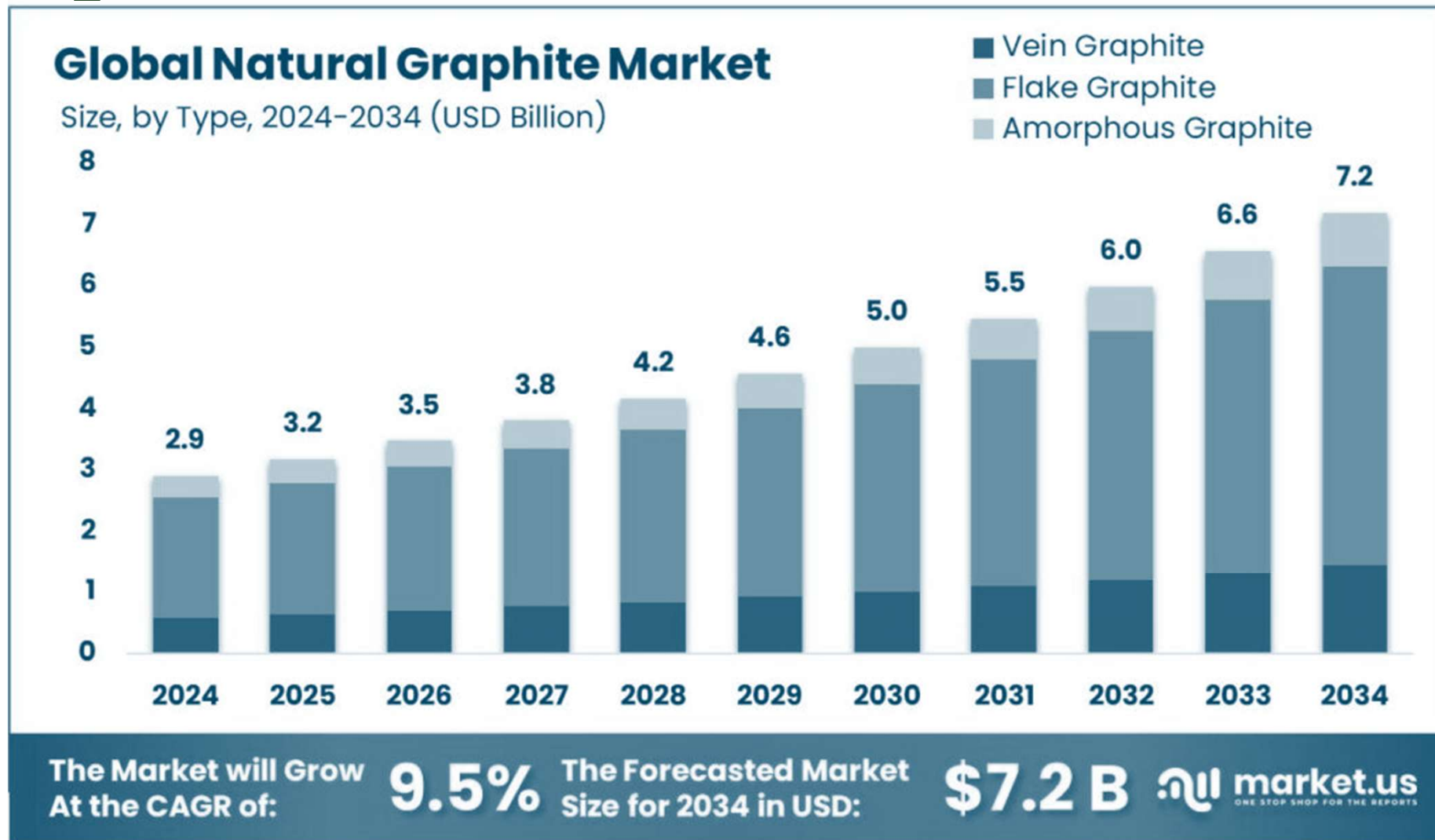
2026 Program:

- Field Exploration scheduled for Summer 2026 to identify drill targets
- Fall drill program
- Environmental surveys and baseline studies
- Metallurgical test work

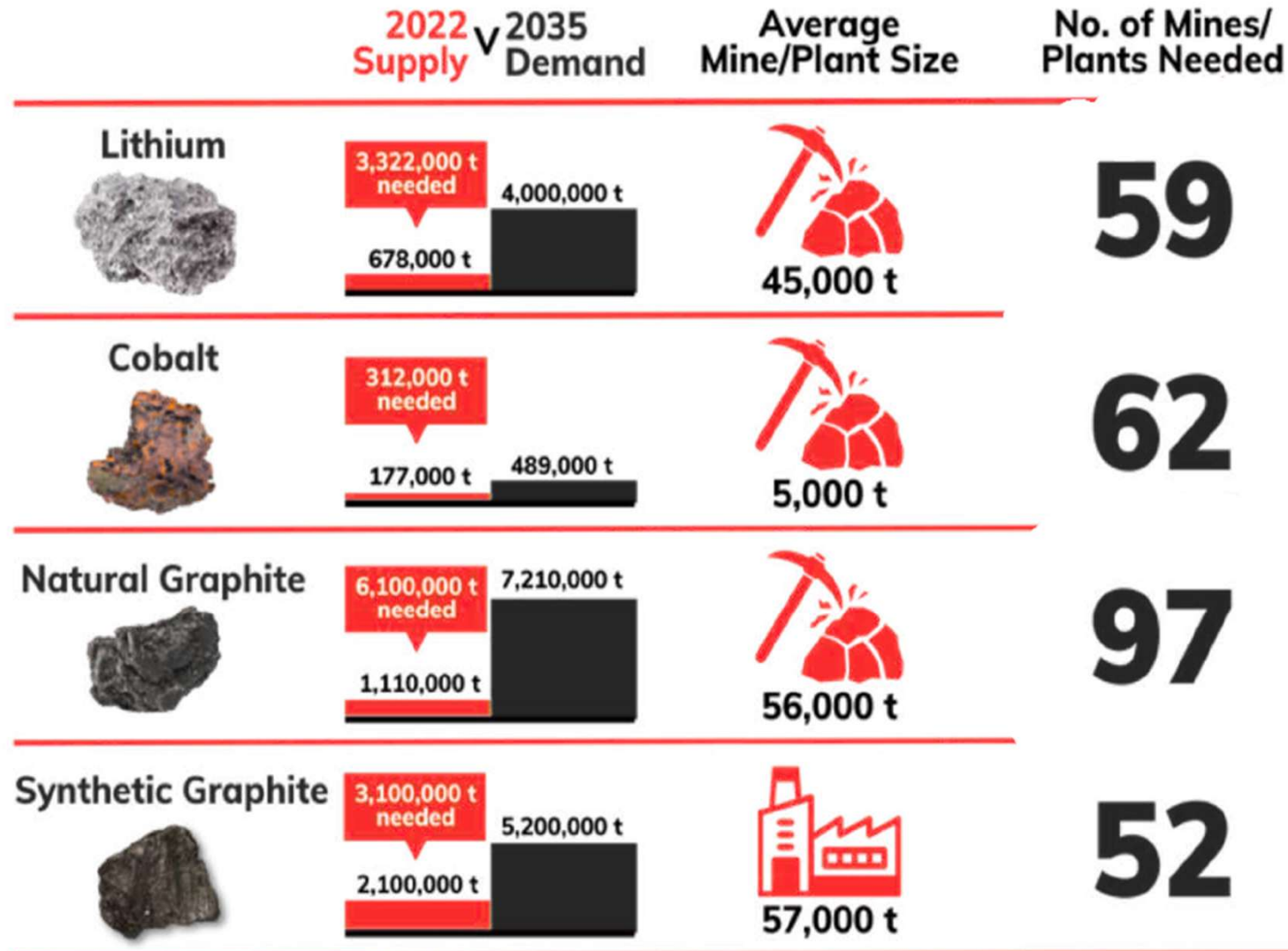
What is Natural Graphite Used for?



The Demand and Growth for Natural Graphite



New Mines Needed by 2035



*Source: Benchmark Mineral Intelligence

**PROJECTED DEMAND
REQUIRES**

97

NEW GRAPHITE MINES

by 2035 to meet the demand for
battery anode materials

High Quality = Premium Price



FCI's resource shows **predominantly large and jumbo size flakes** making this one of the most versatile graphite properties

Natural: Better conductivity than synthetic material
High Grade: 17% average grade
Large/Jumbo Flake: Has the highest conductivity as it is the most dense and high conductivity
Superior Crystallinity: Improves the life of batteries
Easily Expandable: Increases uses and value per tonne

Flake Size	Typical Purity	Price Range (USD per ton)	Notes
Jumbo/ XXL (+32 to + 50 mesh)	94 – 97%+	\$1,200 - \$2,400 +	Premium product; highest value for refractories, batteries, and specialty uses.
Large (+80 mesh)	94 - 97%	\$1,300 – 1,750	Strong demand; good for high-value applications.
Medium (+100 + 150 mesh)	94 – 95%	\$800 – 1,400	Common for battery anode feedstock after processing.
Small / Fines (-100 to -150 mesh)	90 – 95%	\$365 - \$800	Lowest prices; oversupplied, used in industrial markets.

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